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## THE CARE WORKERS' CHARITY IN PARTNERSHIP WITH SQUIGGLE CONSULT 'WHY MAKE A WILL?'

In partnership with Squiggle Consult who are Estate Planning Specialists, we are co-hosting two Free Webinars specifically tailored to those within the Health and Care Sectors (26th January) and the wider public (22nd February) to help answer some of those questions that may have been in your mind about writing a will:

- What are the things I should consider?
- What about my business? How can I create a provision for it after I am gone?
- How can I choose who to trust to carry out my instructions?
- Can I leave a gift to a charity or friends I love?
- How can I ensure my children are looked after, and what happens if I don't?
- How much will it cost?

The free webinar will help dispel any worries that you may have about any or all of the burning questions about writing a will and planning for a future where you are no longer around.

Delivered within an hour, this free webinar will be presented by an Estate Planning Expert at Squiggle, Jodie, and be an informative yet informal session designed to give you knowledge and the next steps.

### WHY SHOULD YOU ATTEND?

Making your will is one of those tasks that is constantly on the back burner, something that needs doing, but then life and living get in the way!

A study carried out in 2023\* indicated that 42% of those over 55 don't have a will, and the scary fact is that if you die without having made a will, you potentially risk your partner, children or grandchildren not having the provisions for their future you may want them to have. If you are one of the 2 out of 3 people in the UK who do have a will already it's worrying to learn that 1.5 million people have not updated their will since getting married, making it invalid, and 20% of people admit to 'will blunders' such as still including an ex-partner.

As a charity, we, The Care Workers' Charity rely solely on donations and, considering leaving a gift or a legacy within your will to the charity could be a lovely way of showing your support to the people that may have been integral to you during your life. Clearly, there is a lot to consider on this topic and having an adviser who can professionally guide you is crucial.



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## FREE OFFER

All those attending the webinar on either day will be given the opportunity to work with Squiggle Consult to write a basic will; details of this offer will be given during the webinar.

## WEBINAR DETAILS

**Friday 26th January 1pm-2pm**

Register here: <https://form.jotform.com/240103870111338>

**Thursday 22nd February 1pm-2pm**

Register here: <https://form.jotform.com/240112710063337>

## HOSTS

### VICTORIA NEWTON-CUTLER, CORPORATE FUNDRAISING MANAGER

With 30 years of experience working within the commercial sector supporting corporate and private clients alike, Victoria has a wealth of experience in truly understanding needs, through building genuine rapport, she quickly develops strong, long-term relationships and professional friendships.

Victoria is naturally empathetic, warm, and friendly and loves nothing more than to use her active listening skills to really get to the root of her client's requirements employing a consultative approach to support them achieve their goals.



### PHILL THORNE, BUSINESS MANAGER

Phill comes to us with a wealth of client and stakeholder relationship management experience. His previous role was as a community engagement lead in the health and social care sector and prior to that, he was a business and community development officer with his local community radio station. Radio has played a massive part in Phill's life for over three decades and it has led to him presenting in various parts of the country and on various stages. Phill's a huge fan of quizzes and regularly hosts them in his favourite pub as well as online.



### KIERAN OSBORNE, CEO

Kieran began as a Business Relationship Manager at Lloyds Bank but was made redundant in 2017. He was then headhunted by an accountancy firm to open a legal arm, sparking his interest in Estate Planning. In June 2017, he founded Squiggle, specializing mainly in Estate Planning, helping clients with wills, estates, tax planning, and financial advice through trusted partners.

